

Holder Reference Number

## Form of Instruction - Extraordinary General Meeting to be held on 10 October 2019



**To View the Notice of Meeting online visit:**

**[www.aaacap.com](http://www.aaacap.com)**

**To be effective, all forms of instruction must be lodged at the office of the Depositary at:  
Computershare Investor Services PLC, The Pavilions, Bridgwater Rd, Bristol BS99 6ZY by 7 October 2019 at 10.00 am (London time).**

### Explanatory Notes:

1. Please indicate, by placing "X" in the appropriate space overleaf, how you wish your votes to be cast in respect of each of the Resolutions. If this form is duly signed and returned, but without specific direction as to how you wish your votes to be cast, the form will be rejected.
2. The 'Abstain' option overleaf is provided to enable you to abstain on any particular Resolution. However, it should be noted that that a 'Abstain' is not a vote in law and will not be counted in the calculation of the proportion of the votes 'For' and 'Against' a Resolution.
3. Any alterations in this form should be initialled.
4. The completion and return of this form will not preclude a holder from attending the meeting and voting in person. Should the holder, or a representative of that holder wish to attend the meeting and/or vote at the meeting, they must notify the Depositary in writing or email !UKALLDITeam2@computershare.co.uk
5. Entitlement to attend and vote at the meeting and the number of votes which may be cast thereat will be determined by reference to the Depositary Interest Register at close of business on Monday 7 October 2019. Changes to entries on the Depositary Interest Register after that time shall be disregarded in determining the rights of any person to attend and vote at the meeting.

**Kindly Note:** This form is issued only to the addressee(s) and is specific to the unique designated account printed hereon. This personalised form is not transferable between different (i) account holders; or (ii) uniquely designated accounts. Computershare Investor Services PLC (the "Depositary") and the Custodian accept no liability for any instruction that does not comply with these conditions.

**All Named Holders**

# Form of Instruction



Please use a **black** pen. Mark with an **X** inside the box as shown in this example.



I/We hereby instruct the custodian Computershare Company Nominees Limited to vote on my/our behalf at the Extraordinary General Meeting of All Asia Asset Capital Limited (the "Company") to be held at the offices of Allenby Capital Limited, 5 St. Helen's Place, London EC3A 6AB at 10.00 am on 10 October 2019 and at any adjournment thereof.

## Ordinary Resolution

1. To authorise the directors to allot shares in the Company or grant rights to subscribe for or to convert any security into shares in the Company over up to 74,785,322 ordinary shares.

For	Against	Vote Withheld
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Special Resolution

2. To authorise the directors following completion of the Placing to allot shares in the Company or grant rights to subscribe for or to convert any security into shares in the Company over up to 74,785,322 ordinary shares for cash.

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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## Ordinary Resolution

3. That the Company's investing policy be changed to the Proposed Investing Policy, as set out in the circular.

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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## Special Resolution

4. That the name of the Company be changed to "All Active Asset Capital Limited", the Company's Amended and Restated Memorandum and Articles of Association be amended, approved and filed, and the Directors be authorised to take all such steps considered necessary to implement the change of name of the Company and the adoption of the second amended and restated memorandum and articles of association.

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Signature

Date

DD / MM / YY

In the case of joint holders, only one holder need sign. In the case of a corporation, the Form of Instruction should be signed by a duly authorised official whose capacity should be stated, or by an attorney.

