

All Asia Asset Capital Limited

All Correspondence to:
The office of the Depositary
Computershare Investor Services PLC
The Pavilions, Bridgwater Road,
Bristol BS99 6ZY

Form of Instruction – Annual General Meeting to be held on 29 May 2014

To View the Notice of Meeting online visit:

www.aacap.com

To be effective, all forms of instruction must be lodged at the office of the Computershare Investor Services PLC (the "Depositary") at: The Pavilions, Bridgwater Rd, Bristol BS99 6ZY by 3.00 p.m. (London time) on 23 May 2014

Explanatory Notes:

1. Please indicate, by placing "X" in the appropriate space overleaf, how you wish your votes to be cast in respect of each of the Resolutions. If this form is duly signed and returned, but without specific direction as to how you wish your votes to be cast, the form will be rejected.
2. The 'Abstain' option overleaf is provided to enable you to abstain on any particular Resolution. However, it should be noted that a 'Abstain' is not a vote in law and will not be counted in the calculation of the proportion of the votes 'For' and 'Against' a Resolution.
3. Any alterations in this form should be initialled.
4. The completion and return of this form will not preclude a holder from attending the meeting and voting in person. Should the holder, or a representative of that holder wish to attend the meeting and/or vote at the meeting, they must notify the Depositary in writing or email [!UKALLDITeam2@computershare.co.uk](mailto:UKALLDITeam2@computershare.co.uk)
5. Entitlement to attend and vote at the meeting and the number of votes which may be cast thereat will be determined by reference to the Depositary Interest Register at close of business on the day which is six days before the day of the meeting. Changes to entries on the Depositary Interest Register after that time shall be disregarded in determining the rights of any person to attend and vote at the meeting.

All Named Holders

Kindly note: This form is issued only to the addressee(s) and is specific to the unique designated account printed hereon. This personalised form is not transferable between different (i) account holders; or (ii) uniquely designated accounts. Computershare Investor Services PLC accepts no liability for any instruction that does not comply with these conditions.

Form of Instruction

Please use a **black** pen. Mark an "X" inside the box as shown in this example.



I/We hereby instruct the Computershare Investor Services PLC to vote on my/our behalf at the Annual General Meeting of All Asia Asset Capital Limited (the "Company") be held at Room 1103, 11/F, Q.House Lumpini Building, 1 South Sathorn Road, Tungmahamek, Sathorn District, Bangkok 10120, Thailand on 29 May 2014 at 3.00 p.m. (Bangkok time) and at any adjournment thereof.

		For	Against	Abstain
Ordinary Resolutions				
1.	To receive and adopt the Company's accounts for the period from 14 September 2012 (the date of the Company's incorporation) to 31 December 2013 together with the directors' report and the auditor's report on those accounts.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.	To approve the reappointment of Elite Partners CPA Limited as auditors of the Company, and to authorise the directors to determine the auditors' remuneration.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.	To re-elect Robert Anthony Rowland Berkeley as a director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.	To re-elect (Dominic) Seah Boon Chin as a director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.	To authorise the directors to allot up to 99,430,536 new ordinary shares in the Company, in accordance with article 3 of the Company's articles of association	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Special Resolution				
6.	To authorise the directors to allot up to 29,829,160 new ordinary shares in the Company, in accordance with article 4 of the Company's articles of association	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Signature

Date

DD / MM / YYYY

In the case of joint holders, only one holder need to sign. In the case of a corporation, the Form of Instruction should be signed by a duly authorised official whose capacity should be stated, or by an attorney.