

All Asia Asset Capital Limited**(“All Asia Asset Capital”, “AAA” or the “Company”)****Notice of Annual General Meeting**

All Asia Asset Capital today announces that it has posted its Notice of Annual General Meeting and Report and Accounts for the period from 14 September 2012 (the date of the Company’s incorporation) to 31 December 2013 to all shareholders.

The Annual General Meeting will be held at 3.00 p.m. Indochina Time (ICT) / 9.00 a.m. (BST) on Thursday, 29 May 2014 at Room 1103, 11/F, Q.House Lumpini Building, 1 South Sathorn Road, Tungmahamek, Sathorn District, Bangkok 10120, Thailand.

A copy of the Notice of Annual General Meeting and Report and Accounts will be published on the Company's website later today (www.aaacap.com). Details of the resolutions to be proposed at the Annual General Meeting are set out in the Notice of Annual General Meeting.

-Ends-

For further information:

All Asia Asset Capital Limited

Robert Berkeley, Executive Chairman and Finance Director

Dr Sri Hartati Kurniawan, Chief Executive Officer

Tel: +44 (0) 207 621 8910

Tel: +852 3756 0124

www.aaacap.com

Allenby Capital Limited

Nick Naylor / Mark Connelly / Michael McNeilly

Tel: +44 (0) 203 328 5656

www.allenbycapital.com

About AAA

AAA is an investing company that has been established as a platform for investors looking to access growing markets in the Asia Pacific region. The Company invests in a portfolio of companies with at least the majority of their operations (or early stage companies that intend to have at least the majority of their operations) in the Asia Pacific region in industries with high growth potential including, but not limited to, agriculture, forestry and plantations, mining, natural resources, property and/or technology. AAA is publicly quoted and its shares are traded on AIM, which is operated by the London Stock Exchange.