

**THIS APPLICATION FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IT IS NOT A NEGOTIABLE DOCUMENT AND CANNOT BE TRADED. If you are in any doubt as to the action you should take, you are recommended to immediately consult your independent financial adviser (being, if you are resident in the United Kingdom, an organisation or firm authorised or exempted pursuant to the Financial Services and Markets Act 2000 or another appropriately authorised adviser if you are in a territory outside the United Kingdom.**



*(registered in the British Virgin Islands with number 1733571)*

**Open Offer of up to 87,500,000 New Ordinary Shares at 2p per share payable in full on application by not later than 11:00 a.m. on 29 April 2024**

Terms and expressions defined in All Active Asset Capital Limited’s circular dated 12 April 2024 have the same meanings in this Application Form unless the context otherwise requires.

If you wish to apply for Open Offer Shares please complete, sign, date and return this Application Form to the Company at 4th floor, 43-44 Albemarle Street, London W1S 4JJ together with a pounds sterling cheque or banker’s draft in pounds sterling for the sum set out in Box 4 below made payable to All Active Asset Company Limited (AAA’s wholly owned subsidiary, registered in England) and crossed “A/C Payee Only” or transfer the sum in Box 4 below to All Active Asset Company Limited at:

Account name:	<b>All Active Asset Company Limited</b>
Account number	<b>20022335</b>
Sort Code	<b>30-13-93</b>
Bank:	<b>Arbutnot Latham, 7 Wilson Street, London EC2M 2SN</b>

If you do not wish to apply for any Open Offer Shares, you do not need to take any action.

<p><b>Box 1</b></p> <p>Name and address of the registered holder:</p>	
<p><b>Box 2</b></p> <p>Name of the beneficial holder (if different):</p>	
<p><b>Box 3</b></p> <p>Number of Open Offer Shares that you wish to apply for:</p>	
<p><b>Box 4</b></p> <p>£0.02 multiplied by the number of Open Offer shares in Box 3:</p>	<p>£</p>

**Either**

I/We confirm that I/we wish to receive delivery of depositary interests representing the Ordinary Shares comprised in my/our allocation of Open Offer Shares through the CREST system and confirm below my/our Participant ID and settlement contact details.

CREST Participant ID:	
CREST Member Account ID:	
Participant Name:	
Contact Name:	
Telephone Number:	
Email:	
Account Name:	

**Or**

I/We confirm that I/we wish to receive delivery of the Ordinary Shares acquired by me/us in certificated form and confirm below the registration, delivery and settlement contact details.

Name	
Address	
Designation (if any)	
Settlement Contact	
Telephone Number	
Email	
Full Delivery Name & Address for certificate (if different from above)	

In consideration of your agreeing to deal with this application, upon and subject to the terms and conditions set out in it and in the Company's circular dated 12 April 2024, for the number of New Ordinary Shares applied for or deemed applied for, I/we undertake that this application shall be irrevocable and agree that the return of this Application Form and accompanying payment shall constitute a conditional contract between me/us and the Company which shall be binding on me/us upon receipt by the Company of this Application Form and accompanying payment.

I/We acknowledge that you reserve the right to treat any application not strictly complying with the terms and conditions of application as nevertheless valid if the number in Box 3 (where I have applied for Open Offer Shares) is inconsistent with the remittance that accompanies this Application Form. I/We agree

the Company shall be entitled, in its absolute discretion, to deem me/us to have applied for (i) where an insufficient sum is paid, the greatest whole number of New Ordinary Shares as would be able to be applied for with that payment at the Issue Price; and (ii) where an excess sum is paid, the number of New Ordinary Shares inserted in Box 3.

I/We acknowledge that due completion of this Application Form accompanied by a pounds sterling cheque or banker's draft in pounds sterling constitutes a warranty that the pounds sterling cheque or banker's draft in pounds sterling will be honoured on first presentation and that this shall constitute a fundamental term of this application and the Open Offer and, without prejudice to the Company's right to require payment, that this application may be deemed invalid if such pounds sterling cheque or banker's draft in pounds sterling is not so honoured.

**I/WE DECLARE THAT I/WE AM/ARE MAKING THE APPLICATION FOR OPEN OFFER SHARES ON THE TERMS OF THE CIRCULAR DATED 12 APRIL 2024 AND ON THE BASIS OF THE UNDERTAKINGS, REPRESENTATIONS AND WARRANTIES SET OUT IN IT AND THIS APPLICATION FORM.**

Signature 1 First Holder/Director	
Signature 2 Second Holder (if any) / Director or Secretary	
Signature 3 Third Holder (if any)	
Signature 4 Fourth Holder (if any)	