

20 September 2019

All Asia Asset Capital Limited

(“All Asia Asset Capital”, “AAA” or the “Company”)

Availability of circular

Further to the Company’s announcement of 17 September 2019, All Asia Asset Capital (AIM: AAA) announces that a copy of the Company’s circular to shareholders (the “Circular”) convening an Extraordinary General Meeting to be held at the offices of Allenby Capital Limited, 5 St. Helen’s Place, London EC3A 6AB at 10.00 a.m. (UK time) on 10 October 2019, is available for download from the Company’s website, www.aaacap.com. The Circular will be posted to shareholders by 24 September 2019.

A copy of the Company’s proposed second amended and restated memorandum and articles of association has also been made available for download from the Company’s website.

For further information:

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About AAA

AAA is an investment company that has been established as a platform for investors looking to access growing markets in the Asia-Pacific region. The Company invests in a portfolio of companies with at least a majority of operations (or early-stage companies that intend to have at least a majority of their operations) in the Asia-Pacific region in industries with high growth potential including, but not limited to: agriculture, forestry and plantations, mining, natural resources, property, and/or technology. AAA is publicly quoted and its shares are traded on the AIM Market, which is operated by the London Stock Exchange.