

24 March 2017

All Asia Asset Capital Limited

(“All Asia Asset Capital”, “AAA” or the “Company”)

Result of Extraordinary General Meeting

The Board of AAA (AIM: AAA) announces that all resolutions proposed at the Company's Extraordinary General Meeting held today were passed.

As outlined in AAA's announcement of 6 March 2017, it is expected that Completion of the Disposal by the Company of AAA's entire interest in 100% of the issued share capital of Energy Central shall take place on 15 April 2017. Completion remains subject to the payment of the Consideration by the Purchaser.

Further information regarding the Disposal is contained in the Circular published by the Company on 6 March 2017, which is available on the Company's website (www.aaacap.com), and words and expressions defined in the Circular bear the same meanings in this announcement.

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About AAA

AAA is an investment company that has been established as a platform for investors looking to access growing markets in the Asia-Pacific region. The Company invests in a portfolio of companies with at least a majority of operations (or early-stage companies that intend to have at least a majority of their operations) in the Asia-Pacific

region in industries with high growth potential including, but not limited to: agriculture, forestry and plantations, mining, natural resources, property, and/or technology. AAA is publicly quoted and its shares are traded on the AIM market, which is operated by the London Stock Exchange.